**FAQ** *(inspired by wealthfront)*

**General questions**

* How much should I invest?
* What is an ETF?
* What is your historical performance?
* How do you protect the assets in my account?
* What would happen to my account if you were to be acquired, go public or cease to do business?
* When and how do you charge your fee from my account?
* How do you calculate your fee?

**Questionare and risk profile**

* How do you create the questionaire to determine my risk profile/score?
* How do you pick ETF’s?
* Why do you recommend the same ETF’s for everyone?
* How often do you rebalance my portfolio?

**Accounts**

* What type of account do you currently support?
* Who can open an account with you?
* What is the minimum amount required to invest with you?
* Can I open multiple accounts?
* Where is my money held?
* Can I hold my account at any brokerage firm and still have you to manage it?

**Funding**

* How do I fund my account?
* When can I expect my money to be invested?
* How do I deposit additional funds into my account?

**Withdrawal**

* How do I make partial withdrawals from my account?
* How do I close my account?
* Mow long does it take to close my account?
* What happens to my asset allocation when I withdraw funds?

**Taxes**

* Do you help clients report taxes?
* Where can I get my tax documents?
* Do you take taxes into considaration when investing my accounts?